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IN THE UNITED STATES BANKRUPTCY COURT

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FOR THE DISTRICT OF ARIZONA

10 In re

Chapter 11

11 MORTGAGES LTD.,

Case No. 2:08-bk-07465-RJH

12 Debtor.

**NOTICE OF BAR DATE REGARDING ML  
MANAGER'S MOTION FOR ORDER  
ENFORCING SECTION 10.5 OF THE PLAN  
AND PARAGRAPH D OF THE  
CONFIRMATION ORDER**

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NOTICE IS HEREBY GIVEN that ML Manager LLC ("ML Manager"), as  
17 Manager of Centerpoint I Loan LLC and Centerpoint II Loan LLC (the "CP Loan LLCs")  
18 and as agent for numerous individual investors (the "Investors", and, together with the CP  
19 Loan LLCs, "Taxpayer"), has filed a Motion For an Order Enforcing Section 10.5 of the  
20 Plan and Paragraph D of the Confirmation Order and stating that Taxpayer is exempt from  
21 payment of transaction privilege taxes, including speculative builder taxes, to the City of  
22 Tempe (the "City") arising out of the sale (the "Sale") of that certain real property located  
23 in the City described herein as the "Centerpoint Property." A copy of the proposed Order  
24 is attached to the Motion as Exhibit A. Any objection to the Motion must be filed no later  
25 than 21 days from the date of this Notice and served on the undersigned counsel for ML  
26 Manager. If no objection is timely filed and served, the Court may enter the Order

1 without further notice or hearing. If an objection is timely filed and served, then ML  
2 Manager will request a hearing date and provide notice of the time and date of the hearing  
3 to the objector.

4 Dated: January 6, 2012.

5 FENNEMORE CRAIG, P.C.

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7 By /s/ Cathy L. Reece (005932)  
8 Cathy L. Reece  
9 Christian M. Olson  
Attorneys for ML Manager LLC

10 COPY of the foregoing sent by  
11 first class mail this 6<sup>th</sup> day of  
January, 2012 to:

12 City of Tempe  
13 P.O. Box 5002  
14 Tempe, Arizona 85280  
Attn: David Park

15 City of Tempe  
16 21 East Sixth Street, Suite 201  
Tempe, Arizona 85280  
Attn: David Park

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18 By /s/ Nikki Nolund

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