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Attorneys for Mortgages Ltd. 401(k) Plan

IN THE SUPERIOR COURT OF THE STATE OF ARIZONA IN AND FOR MARICOPA COUNTY

In re

MORTGAGES LTD.,

Debtor.

James Cordello and Ryan Walter as Trustees of the Mortgages Ltd. 401(k) Plan,

Plaintiffs,

VS.

ML Manager LLC, et al.,

Defendants.

Chapter 11

Case No. 2:08-bk-07465-RJH

Adversary Case No. 2:11-ap-02053-RJH

NOTICE OF ISSUANCE OF SUBPOENA DUCES TECUM

NOTICE IS HEREBY GIVEN that Mortgages Ltd. 401(k) Plan has issued a Subpoena Duces Tecum to Official Committee of Investors in the above entitled case.

DATED this 5th day of April, 2012.

KELLER ROHRBACK, P.L.C.

By: /s/ James A. Bloom

Gary A. Gotto James A. Bloom 3101 North Central Avenue, Suite 1400 Phoenix, Arizona 85012 Attorneys for Mortgages Ltd. 401(k) Plan

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a true and correct copy of the foregoing pleading was served this date, **April 5, 2012**, upon counsel of record via the ECF system for publicly-filed documents.

By: /s/ James A. Bloom