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6 IN THE UNITED STATES BANKRUPTCY COURT  
7 FOR THE DISTRICT OF ARIZONA

8 In re  
9 MORTGAGES LTD.,  
10 Debtor.

Chapter 11

Case No. 2:08-bk-07465-RJH

**NOTICE OF HEARING ON MOTION TO  
APPROVE NEW FINANCING**

**Hearing Date: May 31, 2011  
Hearing Time: 11:00 a.m.**

14 NOTICE IS HEREBY GIVEN THAT a hearing will be held on May 31, 2011 at  
15 11:00 a.m., at the United States Bankruptcy Court, 230 N. First Avenue, 6<sup>th</sup> Floor,  
16 Courtroom 603, Phoenix, Arizona before the Honorable Randolph Haines regarding ML  
17 Manager LLC's Motion to Approve New Financing for the payoff of the unpaid balance,  
18 including principal and interest, owed on the Exit Financing (Docket No. 3214).  
19 Responsive pleadings are due and shall be filed with the court and a copy served on  
20 undersigned counsel on or before May 27, 2011.

21 DATED: May 16, 2011

22 FENNEMORE CRAIG, P.C.

23 By /s/ Cathy L. Reece  
24 Cathy L. Reece  
Keith L. Hendricks  
25 Attorneys for ML Manager LLC

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