

# EXHIBIT

# 1

Summary of Proceeds from Six Resolved Loans													
Loan	Sale Price	Mechanic Lien Reserves/ Payments	Property Taxes	Selling Costs (Title, Escrow, Broker Fees other Property Specific Costs)	Settlements, or other specific costs	Total Closing Costs	Net Sales Proceeds	ML Manager Permitted Reserve From Loan LLCs	Payment to Exit Lender From Loan LLCs	"Total Estimated Costs" Not Included in Payment to Exit Lender	Net Available for Distribution	Net Available to Loan LLCs (or MP Funds*)	Net Available to Pass-Through Investors
Chateaux**	\$4,832,448.95	\$1,104,559.76	\$31,383.86	\$45,145.24	\$38,116.51	\$1,219,205.37	\$3,613,243.58	\$483,244.90	\$2,190,999.08		\$938,999.60	\$931,578.69	\$7,420.91
Newman I	\$222,236.00					\$0.00	\$222,236.00			\$12,694.35	\$209,541.65		\$209,541.65
Newman II	\$92,000.00					\$0.00	\$92,000.00			\$5,246.71	\$86,753.29	\$11,264.71	\$75,484.82
Zacher-Missouri	\$2,112,000.00		\$79,696.35	\$153,845.93		\$233,542.28	\$1,878,457.72	\$211,200.00	\$842,215.71	\$184,182.96	\$640,859.05	\$360,949.59	\$279,909.46
City Lofts	\$1,925,000.00		\$84,913.34	\$194,835.82		\$279,749.16	\$1,645,250.84	\$192,500.00	\$864,868.76	\$93,680.62	\$494,201.46	\$370,658.04	\$123,543.42
Osborne III	\$19,500,000.00	\$3,445,095.79	\$563,178.41	\$767,163.01	\$885,907.56	\$5,661,344.77	\$13,838,655.23	\$1,950,000.00	\$4,872,439.95	\$865,127.11	\$6,151,088.17	\$2,088,188.55	\$4,062,899.62
	<b>\$28,683,684.95</b>	<b>\$4,549,655.55</b>	<b>\$759,171.96</b>	<b>\$1,160,990.00</b>	<b>\$924,024.07</b>	<b>\$7,393,841.58</b>	<b>\$21,289,843.37</b>	<b>\$2,836,944.90</b>	<b>\$8,770,523.50</b>	<b>\$1,160,931.75</b>	<b>\$8,521,443.22</b>	<b>\$3,762,639.58</b>	<b>\$4,758,799.88</b>
*No Loan LLCs were established for the Chateaux Property, or the two Newman Loans. The Chateaux Property and one of the Newman Loans did have MP Funds invested in them.													
**At the time of confirmation, the Chateaux Property was REO. The Liquidating Trust held a 30.965% interest and Investors/MP Funds held a 69.035% interest. The Sale Price reflects just the Investors/MP Funds' interest.													