

EXHIBIT “A”

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IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF ARIZONA

In re
MORTGAGES LTD.,
Debtor.

Chapter 11
Case No. 2:08-bk-07465-RJH

**ORDER GRANTING MOTION TO
APPROVE SETTLEMENTS WITH
GRACE ENTITIES**

This matter came before the Court pursuant to the motion filed by ML Manager LLC (“ML Manager”), pursuant to which the ML Manager sought approval of five settlement agreements entered into with the various Grace Entities (the “Motion”). [Docket No. 2743] True and correct copies of the settlement agreements are attached to the Motion. On July 8, 2010, amendments to certain of the settlement agreements were filed with the Court. [Docket No. 2816] Collectively, these settlement agreements, as amended, are referred to herein as the “Settlement Agreements.” A joinder to the Motion was filed by the Grace Entities. [Docket No. 2762] An objection was filed by the Rev Op Group. [Docket No. 2761] A reservation of rights and response was filed by The William C. Lewis Trust. [Docket No. 2764] The Court has held an evidentiary hearing on the Motion. On July 8, 2010, the Court issued its findings of fact and conclusions of law on the record, which findings of fact and conclusions of law are incorporated herein by this reference. Based on the entire record before the Court, it is hereby ordered as follows:

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1. The Motion is granted. The Rev Op Group’s objection is overruled. The reservation of rights and response of the William C. Lewis Trust is overruled.

2. Without limiting the generality of Paragraph 1 hereof, the Settlement Agreements are binding on the parties thereto.

Nothing in this order constitutes an adjudication of any of the matters pending in the following adversaries: Adv. No. 2:10-ap-00430-RJH and Adv. No. 2:10-ap-00717-RJH.

ORDERED, SIGNED AND DATED AS STATED ABOVE.