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7 Attorneys for Kevin T. O'Halloran,
8 Trustee of the ML Liquidating Trust

9 **IN THE UNITED STATES BANKRUPTCY COURT**
10 **FOR THE DISTRICT OF ARIZONA**

11 In re:

12 MORTGAGES, Ltd.,

13 Debtor.

In Proceedings Under Chapter 11

Case No.: 2:08-bk-07465-RJH

**LIQUIDATING TRUSTEE'S
JOINER IN ML MANAGER
LLC'S RESPONSE AND
OBJECTION TO REV-OP
GROUP'S EMERGENCY
MOTION FOR ENTRY OF
ORDER: (I) CLARIFYING
CHAPTER 11 PLAN,
CONFIRMATION ORDER, AND
OTHER MATTERS RELEVANT
TO TRANSFER DECISIONS OF
PASS-THROUGH INVESTORS;
AND (II) EXTENDING THE
TRANSFER DECISION**

Hearing Date: October 8, 2009

Hearing Time: 11:00 a.m.

14 Kevin T. O'Halloran ("Liquidating Trustee"), as Trustee of the ML Liquidating Trust
15 ("Liquidating Trust"), hereby joins in the Response and Objection to Rev-Op Group's Emergency
16 Motion for Entry of Order: (I) Clarifying Chapter 11 Plan, Confirmation Order, and Other Matters
17 Relevant to Transfer Decisions of Pass-through Investors; and (II) Extending the Transfer Decision
18 filed by ML Manager, LLC ("Response and Objection"). The Liquidating Trustee respectfully
19 requests that the Court deny the Rev-Op Group's Emergency Motion for Entry of Order: (I)

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Clarifying Chapter 11 Plan, Confirmation Order, and Other Matters Relevant to Transfer Decisions of Pass-through Investors; and (II) Extending the Transfer Decision (“Rev-Op’s Motion”) on the grounds and for the reasons set forth in the Response and Objection, without prejudice to the rights of any investor to hereafter raise any issue that is then in controversy under the confirmed Plan of Reorganization that is not adjudicated by the express findings of this Court in ruling on the Rev-Op’s Motion.

DATED this 2nd day of October, 2009.

MYERS & JENKINS, P.C.

/s/ William Scott Jenkins
William Scott Jenkins
Attorneys for Kevin T. O’Halloran,
Trustee of the ML Liquidating Trust