IT IS HEREBY ADJUDGED and DECREED this is SO ORDERED.

The party obtaining this order is responsible for noticing it pursuant to Local Rule 9022-1.

Dated: September 18, 2009



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RANDOLPH J. HAINES U.S. Bankruptcy Judge

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Attorneys for ML Manager LLC

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IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF ARIZONA

In re

Chapter 11

Case No. 2:08-bk-07465-RJH

Debtor.

ORDER APPROVING AN EXTENSION OF THE DEADLINE FOR PASS-THROUGH INVESTORS TO TRANSFER THEIR FRACTIONAL INTERESTS IN NOTES AND DEEDS OF TRUST INTO THE LOAN LLCS AND SETTING HEARING

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ML Manager LLC having requested an order approving an extension of time for the Pass-Through Investors to transfer their fractional interests in ML Notes and Deeds of Trust into Loan LLCs pursuant to the Investors Committee's confirmed First Amended Plan of Reorganization, and the Rev Op Group having filed an "Emergency Motion For Entry of Order: (I) Clarifying Chapter 11 Plan, Confirmation Order, and Other Matters Relevant to Transfer Decision of Pass-Through Investors: and (II) Extending the Transfer Decision Deadline" (Docket No. 2168)("Motion to Clarify"), and good cause therefore,

IT IS HEREBY ORDERED that the deadline for Pass-Through Investors to transfer their fractional interests in ML Notes and Deeds of Trust into the Loan LLCs is hereby extended through October 16, 2009.

IT IS FURTHER ORDERED setting a non-evidentiary hearing on the Motion to Clarify for October 8, 2009, at 11:00 a.m. in Courtroom 603. Any objections or responses

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must be filed no later than October 2, 2009 by 5:00 p.m. The matter currently set for hearing at 11:00 a.m. on October 8, 2009 on the FTI "Motion to Alter/Amend Judgment" (Docket No. 2159) and any joinders thereto shall be moved to and reset for 10:30 a.m. on October 8, 2009.

DATED AND SIGNED AS ABOVE.

FENNEMORE CRAIG, P.C.